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Topic: Percutaneous endoscopic system for spinal diseases

Anatomical relationship between Kambin's triangle and exiting nerve root

Masataka Sakane

Department of Orthopaedic Surgery, Tsukuba Gakuen Hospital, Tsukuba 305-0854, Japan.

Correspondence to: Dr. Masataka Sakane, Department of Orthopaedic Surgery, Tsukuba Gakuen Hospital, 2573-1 Kamiyokoba, Tsukuba 305-0854, Japan. E-mail: sakane-m@tsukuba-seikei.jp

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Dr. Masataka Sakane is the Director of Department of Orthopedic Surgery and Rehabilitation, Tsukuba Gakuen Hospital, Japan. He obtained his MD and PhD in the University of Tsukuba (Ibaraki, Japan). His research interest focuses on endoscopic spinal surgery and sports medicine.

INTRODUCTION

Percutaneous endoscopic lumbar discectomy (PELD) was introduced by Kambin and Brager^[1] and Hijikata *et al.*^[2] prior to the 1980s and is a minimally invasive technique for lumbar disc herniation. Many clinical reports have indicated that PELD is preferable to conventional open techniques.^[3-5]

There are three approaches for PELD: transforaminal, interlaminal, and posterolateral. Transforaminal and interlaminar approaches are mainly used for intracanal disc herniation. The transforaminal approach is also used for foraminal disc herniation, while the posterolateral approach is used for extraforaminal lesions. The transforaminal approach is typically used to access intervertebral discs through the foramen without sacrificing the paravertebral muscles and facet joint. In 1983, Kambin and Gellmann^[6] described a safety triangle called "Kambin's triangle" for the

transforaminal approach.

Kambin's triangle is a three-dimensional anatomical right triangle located over the dorsolateral intervertebral disc of the lumbar spine. This concept is widely accepted for not only PELD but also epidural injection and interbody fusion techniques. In an L4-L5 disc herniation, the L4 nerve root forms the hypotenuse of the Kambin's triangle, which maybe at potential risk for injury.

ANATOMY OF KAMBIN'S TRIANGLE

Kambin's safety zone is the area surrounding the superior endplate of the inferior vertebral body, superior articulating facet, and exiting nerve root (ENR) [Figure 1]. Based on specimens from cadavers, this review discusses the anatomical orientation, area, and diameter of Kambin's safety zone and limitations of the transforaminal approach.^[7]

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Sakane

In 1995, Mirkovic et al.^[8] clarified that a working cannula could be safety placed in line with the medial onethird of corresponding pedicle. Min et al.[9] reported an average distance of 11.6 mm between the ENR and the superior articulating process. Hoshide et al.[10] also measured the height and width of 16 Kambin's safety triangles from 2 cadavers by closely penetrating intervertebral discs using a standard posterolateral approach with a Kirschner wire under fluoroscopic assistance. At the time of open dissection, there was no ENR injury from the wire insertion. They showed averaged Kambin's safety zone areas of 60, 71.5, 93.5, and 108 mm² at L1-L2, L2-L3, L3-L4, and L4-L5 levels, respectively. Hardenbrook et al.[11] also analyzed Kambin's safety zone areas by removing the top of a superior facet from 8 fresh-frozen female cadaveric specimens, and reported averaged areas of 115, 120, 119, and 116 mm² at L1-L2, L2-L3, L3-L4, and L4-L5 levels, respectively. They concluded that Kambin's working triangle was a relatively large area for minimally invasive transforaminal interbody fusion. On the other hand, Ozer et al.^[12] performed both cadaveric measurements and surgical observations of Kambin's safety zone. They observed only 17.6% and 10.8% of "wide" safety zones of cadaveric measurements and surgical observations, respectively and concluded that there were large variations in Kambin's triangle. Furthermore, there was no space inside the triangle in approximately one-third of L2-L5 in cadaveric (15/48) and surgical specimens (11/34). They suggested using a partial superior facetectomy to avoid ENR injury [Figure 2].

Arslan *et al.*^[13] also showed anatomical variation in the distance between the ENR and pedicle and the height and width of intervertebral foramen from L1-L2 to L5-S1 in 14 male formalin-fixed cadavers.

ENR INJURY

ENR injury is the most devastating complication of transforaminal PELD. In 2002, Yeung and Tsou^[3] reported on surgical outcomes and complications. The rate of postoperative dysesthesia (POD) was 1.9% (6/307) with a 6-mm scope. Ruetten et al.[4] reported POD in 1 (1.8%) out of 41 patients with an 8-mm cannula under general anesthesia. Ahn et al.[14,15] reported that POD occurred as a complication of PELD under local anesthesia and sedation in 4.7% of recurrent herniated cases and in 6.7% of upper lumbar lesion cases. In their early case series of transforaminal PELD with an 8-mm diameter scope, Abe et al.[16] reported that 2 (9.6%) and 4 (19%) of 22 patients experienced POD after surgery under general and local anesthesia, respectively. Although they used a contrast material injection technique in the epidural space to determine the ENR anatomy during surgery, it did not prevent nerve irritation.^[17]

Choi *et al.*^[18] evaluated clinical-radiological features indicating a risk of root injuries for proposed transforaminal endoscopic discectomy. In their retrospective analysis of 233 patients treated with PELD for lumbar disc herniation, 20 (4.7%) patients exhibited postoperative exiting root-related dysesthesias or motor weakness. They did not

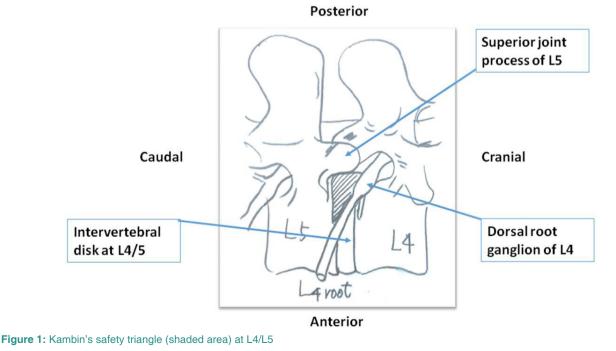




Figure 2: Partial fecetectomy to widen transforaminal space. An area of partial fecetectomy is colored by blue

describe about the type of anesthesia used during the surgery. Magnetic resonance imaging (MRI) revealed that patients sustaining ENR injuries had a shorter distance between the ENR and the lower facet. They recommended that measuring this distance during preoperative MRI studies may allow surgeons to choose more optimal approaches. Recently, the diffusion tensor imaging technique has been used for the structural and functional diagnosis of lumbar nerve damage before and after surgery.^[19-23]

Regarding surgical procedures, Cho *et al.*^[24] demonstrated that their floating technique reduces complications during PELD. In their series of 154 patients, none had ENR injury. They recommended that the guide needle should be attached to the lateral aspect of the superior facet for the insertion of dilators and cannula before accessing the annulus.

Sairyo *et al.*^[25] have reported on their initial 100 cases of PELD under local anesthesia. In this series, 2 patients (2%) complained of leg pain and dysesthesia 2 days after surgery, although the pain disappeared within 3 months after conservative treatment. They proposed 2 etiologies of POD, direct exiting nerve injury with the needle and/or cannula insertion and irritation of the dorsal root ganglion due to compression by the cannula. They also emphasized that the guide needle should touch a caudal pedicle before needling Kambin's triangle, as this "walking technique" prevents POD [Figure 3].

Using a surgical bur through the working portal of the endoscope, full endoscopic partial laminectomy has been performed more frequently. Converting from a translaminar to an interlaminar approach is a reasonable option. In 2015, Li *et al.*^[26] evaluated

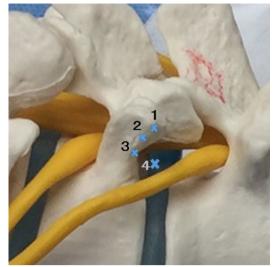


Figure 3: Walking technique. A guide needle is place on the superior facet (X1). Then surgeon moves needle on the X2, X3, and X4 point to avoid touching the exiting nerve root

the efficacy of fully endoscopic interlaminar L5-S1 discectomy in 72 patients with axillary, ventral, or shoulder types/locations of disc herniation. They used postoperative MRI to confirm the extent of resection. Complications included 1 disc recurrence, but there were no nerve root injuries and infections.

DISCUSSION

PELD has the advantages of shorter hospital stay and a lower risk of infection compared with standard surgical procedures, such as open or micro discectomy for lumbar disc herniation.^[27]

However, the large spine patient outcomes research trial conducted by Desai *et al*.^[28] showed the frequency of nerve root injury following an open discectomy ranged from 0.13% to 0.25%. For open laminectomy or stenosis with or without fusion, it was 0% and for open laminectomy or stenosis or degenerative spondylolisthesis with or without fusion it was 2%.

Most minimal invasive surgeries for lumbar disc herniation have higher frequencies of radiculitis and/ or nerve root injuries compared with conventional open surgery. ENR injury is the most devastating complication of transforaminal PELD, and rates of injury up to 20% have been reported.

ENR injury causes POD and motor weakness and reduces physical function and overall satisfaction of the patient. Therefore, the prevention of ENR injury is important for achieving a higher rate of clinical success.

Under fluoroscopy, surgeons are not able to see one border of ENR in Kambin's triangle. Careful preoperative neurological examination combined with MRI helps to characterize three-dimensional anatomy of the Kambin's safety zone and to choose between transforaminal and interlaminar techniques.

During transforaminal endoscopic surgery, precise needle placement and the use of additional techniques, such as foraminoplasty using a high-speed bur, to widen the bottom line of Kambin's triangle would help in safely approaching intervertebral discs with short prolongation of operative time.

DECLARATIONS

Authors' contributions

M. Sakane contributed solely to the paper.

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Conflicts of interest

There are no conflicts of interest.

Patient consent

Not applicable.

Ethics approval

Not applicable.

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